

Monthly Income	Budget	Actual
Social Security	\$	\$
Pension	\$	\$
Investment interest	\$	\$
Investment dividends	\$	\$
Annuities	\$	\$
Part-time job	\$	\$
Other	\$	\$
Total Monthly Net Income	\$	\$

Monthly Expenses	Budget	Actual
Rent/mortgage	\$	\$
Insurance/taxes	\$	\$
Telephone	\$	\$
Electricity	\$	\$
Garbage/recycling	\$	\$
Water and Sewage	\$	\$
Cable/Internet	\$	\$
Credit Card Fees, Interest	\$	\$
Groceries	\$	\$
Restaurant meals	\$	\$
Auto loan	\$	\$
Auto insurance	\$	\$
License/registration	\$	\$
Gas	\$	\$
Medical expenses	\$	\$
Prescriptions	\$	\$
Elder care	\$	\$
Life/health insurance	\$	\$
Travel/entertainment	\$	\$
Charity/gifts	\$	\$
Clothing	\$	\$
Savings	\$	\$
Total Monthly Expenses	\$	\$

Net Income or Loss	\$	\$
---------------------------	----	----